

OUR VALUES • 3-4

LETTER FROM PRESIDENT & BOARD CHAIR • 5-6

STAFF & BOARD • 7

FINANCIAL ASSETS • 8

MISSION & VALUES • 9-11

CALL TO CARITAS • 10

GROWING IN GRACE • 11

EXTERNAL ENGAGEMENT • 12-13

GRANTMAKING • 14-16

GRANTMAKING HIGHLIGHTS • 15

GRANTEE PARTNERS • 17-18



OUR MISSION

In response to God's call and in the spirit of the Sisters of Charity of St. Augustine, the Foundation strategically uses resources to reduce poverty through action, advocacy and leadership.

OUR VISION

Families in South Carolina have the resources they need to live out of poverty.



OUR **VALUES**

Courage
Justice
Compassion
Collaboration
Respect

With a focus on reducing poverty in South Carolina through servant leadership and responsible financial stewardship, we seek to be recognized as a key force behind the impactful changes making South Carolina a place where all people have the resources to thrive.



Letter from the President & Board Chair



Dear Partners,

We are proud to present the Sisters of Charity Foundation of South Carolina's 2023 Annual Report, reflecting a year of dedication, collaboration, and impactful initiatives. Through the unwavering commitment of our staff and board, we continue to strive towards ensuring that all South Carolinians have the resources they need to thrive.

Our work is deeply rooted in the calling set forth by our founders, the Sisters of Charity of St. Augustine. Their vision for social justice in South Carolina and the establishment of our core values guide us as we fulfill their mission. Under the leadership of Congregational Leader Sister Judith Ann Karam, the Sisters actively participate in the Foundation's work, and we express our gratitude for their invaluable leadership and encouragement.

The 2023 Annual Report includes:

Financial Overview and Team Roster:

A summary of the Foundation's 2023 financials is provided, offering transparency into our financial stewardship. Additionally, you will find a comprehensive staff and board roster, reflecting the dedicated individuals who contribute to our mission.

Mission and Values-Based Learning:

Our work in the Diversity, Equity, Inclusion, and Belonging space is coupled with internal learning centered on Catholic Social Teaching to further guide our efforts, along with our core values.

Policy, Advocacy, and Community Engagement:

We emphasize our continued growth in policy, advocacy, and community engagement. This critical aspect of our work deepens each year, and we are thankful for the numerous partners who join us on the journey to break down barriers for those experiencing poverty.

Grant Recipients:

We are proud to acknowledge all of our 2023 grant recipients. It is through our grantee partners' efforts that we fulfill our mission to reduce poverty in South Carolina. We express our heartfelt gratitude for the outstanding work carried out by these partners in support of their communities.

In addition to the report's content, we wish to share three bold statements that inspire us and captures our commitment to accountability:

- We are driven by a higher calling, courageously searching for opportunities to support those experiencing poverty through discovery and non-partisan thoughts and action.
- We are a statewide funder making things possible for high-impact nonprofits making a difference in South Carolina.
- Our staff is a high-performing team and a credible source of information through reliable data and generative partnerships.

We present these statements transparently, inviting you, our valued partners, to hold us accountable. We are committed to living within our core values and principles while collaborating with change-makers in South Carolina who align with our sacred calling.

Thank you for your continued support of the Sisters of Charity Foundation of South Carolina. We look forward to another successful year ahead and appreciate your ongoing commitment to our shared goals



Dona Waites

Donna WaitesPresident



Man & Luck

Macon LovelaceBoard Chair 2023

Staff & Board



Donna WaitesPresident



Meredith Mathews
Senior Director of
Grantmaking and
Strategy



Sarah Katherine
Catalano
Community
Engagement Manager



Chynna A. PhillipsSenior Director of
Policy and Research



Pam Bryant

Hiller DavenportSpecial Assistant to the President and Operations Manager



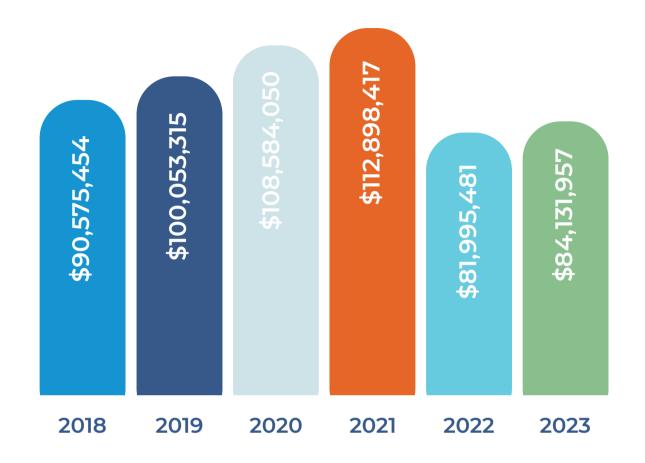
Ericka WootenDirector of Culture and Values

2023 BOARD OF TRUSTEES

Macon Lovelace, Chair
Thomas Otis, Vice Chair
Lee Pearson, Secretary
Gerald Smalls, Treasurer
Donna Waites, President/Ex Officio
Jan Murphy, Ex Officio
Tracy S. Bailey
Lisa Bernardin

Sr. Judith Ann Karam, CSA
Dr. Reshma Khan
Mike McCabe
Rev. Tony McDade
Rick Mendoza
Patricia Moore-Pastides
Lee Pearson
Maria Smoak
Mitch Watson
Tiger Wells

Financial Assets











Mission & Values

The Sisters of Charity Foundation remains committed to elevating the values of diversity, equity, inclusion, and belonging as key components in guiding our work. In 2023, the Foundation further leaned into our faith traditions through studying the seven principles of Catholic Social Teaching, which address matters of social, economic, and ecological justice throughout the world. The Foundation also continued exploring issues of systemic poverty through our internal book series, "Growing in GRace."

The Foundation implemented these two year-long learning plans, intentionally bringing these important tenets of the Foundation's mission and values together, to enable staff, board, and committee members to more holistically serve communities experiencing poverty.









Call to Caritas: Catholic Social Teaching Learning Plan

During 2023, the Foundation began "Call to Caritas," an internal learning opportunity based on Catholic Social Teaching and how the seven principles connect our mission to the work of the Foundation. Catholic Social Teaching principles are informed by the belief that we all have a responsibility to participate in society and to promote the common good, especially in those communities experiencing poverty, marginalization, and vulnerability.

The Seven Principles of Catholic Social Teaching

- 1. Life and Dignity of the Human Person
- 2. Call to Family, Community, and Participation
- 3. Preferential Option for the Poor and Vulnerable
- 4. Rights and Responsibilities
- 5. The Dignity of Work and the Rights of Workers
- 6. Solidarity
- 7. Care for God's Creation

Growing In GRrace



Growing in GRace is an intentional learning and exploration program focused on the systemic issues that are drivers of poverty. The goal of this program is for staff, board, and committee members to deepen personal and professional knowledge while connecting Foundation values to practice. In 2023, Ericka Wooten, Director of Culture and Values, facilitated a 5-session book study on *The Sum Of Us: What Racism Costs Everyone And How We Can Prosper Together* by Heather McGhee. This book allowed staff and board members to discuss the author's case that discriminatory laws and practices that target African Americans also negatively impact the broader society.

The Goals of the 2023 Growing in GRace:



To explore ways racism affects and harms us all and solutions that must be a collective endeavor.



Discuss opportunities the Foundation could utilize the information to further meet our mission of reducing poverty.

External Engagement

The Foundation remains committed to learning alongside community. As we work to meet our mission to reduce poverty in South Carolina, we recognize the need to stay connected to individuals who are working on a variety of interconnected issues across our state. Our work in community engagement and advocacy focuses on continued relationship building, elevating opportunities for knowledge-sharing, and participating in community-driven coalitions.



Community Advocacy

Advocacy Learning Webinars:

Our Advocacy Learning Series webinars highlight opportunities for community members, nonprofit representatives, and fellow advocates to delve deeper into issues facing our communities. This year, we hosted multiple sessions that centered on civic engagement and breaking down barriers that prevent individuals from fully participating civic processes or engaging with community leaders. These sessions created a diverse, respectful space to explore pathways to increase meaningful participation in community life.

Knowledge-Sharing Event:

In October, Foundation staff partnered with the University of South Carolina Arnold School of Public Health to host "Perspectives on Poverty: Community-Led Innovation." This event provided students, faculty, and staff the opportunity to hear perspectives from leading professionals representing sectors outside of "traditional" public health careers. The discussion centered on the need to elevate cross-sector, community-led efforts to address poverty with a solutions-based mindset.

Coalition Participation:

The Foundation continues to be an active participant in multiple coalitions that address issues related to poverty. These value-aligned coalitions amplify the voice of individuals and draw on their collective power to make change in their communities.

Two of these coalitions are:

- South Carolina Fair Lending Alliance (SCFLA), which seeks to address predatory lending practices in South Carolina, and
- CoverSC, which works to close the coverage gap in our state and increase access to healthcare to improve productivity of the workforce.



Grantmaking

The Foundation partners with organizations throughout the state that serve individuals and families experiencing poverty through several areas of grant funding: Meeting Immediate Needs, Breaking the Cycle of Poverty, and Systems-Level Change. Additionally, the Foundation allocates grant funding specifically for Healthy Learners and the SC Center for Fathers and Families, both designated as "Family Ministries," as they are ministries of the Sisters of Charity Health System.

he Foundation's grantmaking approach continued to be rooted in strategies designed for effective, focused, and mission-driven grantmaking:

- Strategically align grantmaking framework and Foundation resources to increase the Foundation's impact, focusing intentionally on the areas of breaking the cycle of poverty and systems level change
- Steward resources effectively and efficiently through continued refinement of grants management infrastructure
- Cultivate a positive, value-aligned experience for applicants and grantee partners





Grantmaking Highlights



11 new grantee partners



Nearly **62%** of 2023 grants supporting systems level change and breaking the cycle of poverty



Over **\$2.6 million** in grant funding disbursed to nonprofits across South Carolina



231 Grants

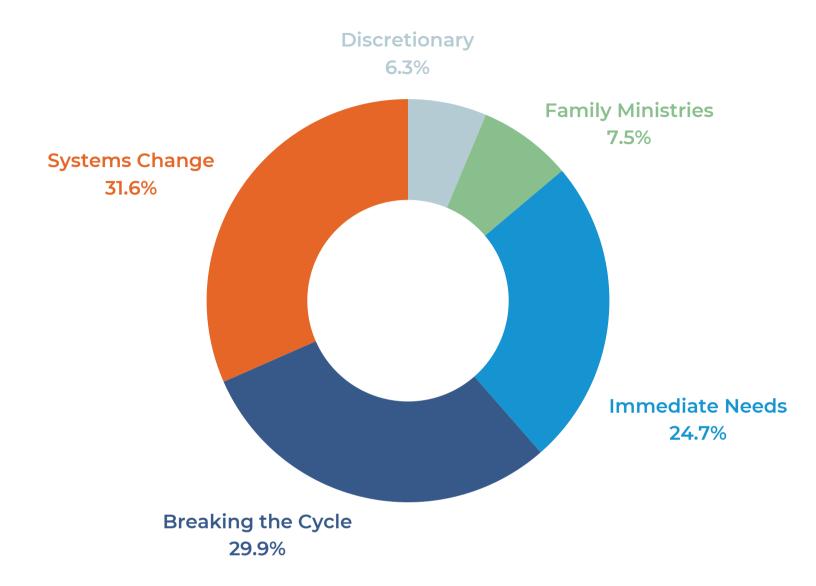


Ongoing learning and practical application of values-based practice



Enhanced feedback
loops with grantee
partners to bolster
our ability to
effectively fulfill our
grantmaking role

Grantmaking Totals



| Category | 2023 Grants |
|--------------------|-------------|
| Family Ministries | \$200,000 |
| Discretionary | \$168,000 |
| Systems Change | \$839,000 |
| Breaking the Cycle | \$793,000 |
| Immediate Needs | \$656,000 |
| TOTAL | \$2,656,000 |

Grantee Partners

A Child's Haven

Alston Wilkes Society

American Cancer Society Cancer Action Network (Cover

SC)

American Civil Liberties Union of South Carolina

Foundation

Anderson Free Clinic

Anderson Interfaith Ministries, Inc. (AIM)

Angels Charge Ministry

Area Churches Together Serving Acts

Association for the Blind and Visually Impaired SC

Barrier Islands Free Medical Clinic Berkeley County First Steps

Bethel Men's Shelter

Beyond Abuse

Davis and Own Ma

Beyond Our Walls

Big Brothers Big Sisters Upstate

Bluffton Jasper County Volunteers in Medicine

Bluffton Self Help

Boys & Girls Club of the Lowcountry

Bridges For End-Of-Life

Brothers Restoring Urban Hope

Carolina Human Reinvestment (CHRSC)

Catholic Charities of South Carolina - Immigration

Services

Central Midlands Justice Ministry

Charleston Area Justice Ministry

Charleston Climate Coalition

Charleston Legal Access

Charleston Pro Bono Legal Services

Charleston Promise Neighborhood

Children's Attention Home

Children's Recovery Center

Christ Central Ministries' Chester Center of Hope

Classroom Central

Communities in Schools of South Carolina

Community Foundation Of Greenville (Greenville

Homeless Alliance)

Community Initiatives

Community Medical Clinic of Kershaw County

Community Works

Compass Of Carolina Inc

Developmental Center for Exceptional Children - The

Champions Center

Dickerson Children's Advocacy Center

Dillon County First Steps

Dorchester Children's Advocacy Center

E3 (Educate, Empower, Elevate)

East Cooper Community Outreach

East Cooper Meals on Wheels

Edisto Indian Free Clinic

EmmanuWheel

Equal Justice Works

Fairfield County Council on Aging

Family Support Services of Horry County Inc.

Felician Center

Feonix Mobility Rising

Florence Crittenton Programs of South Carolina

Free Medical Clinic of Aiken, Inc.

Free Medical Clinic of Newberry County

Freedom Readers

Friendship Medical Clinic and Pharmacy

Georgetown University (South Carolina Justice Navigator

Network, Georgetown Law) Golden Corner Food Pantry Good Neighbor Medical Clinic

Good Samaritan Clinic

Good Shepherd Free Medical Clinic of Laurens County

GRASP

Greenville County Interfaith Justice Network

Greenville Free Medical Clinic Greenville Housing Fund Greenville Literacy Association

Greenville Tech Foundation (African American Male

Scholars Initiative)

Healthy Smiles of Spartanburg

HELP of Summerville

Helping and Lending Outreach Support, HALOS

Helping Hand of Myrtle Beach, Inc. Helping Hands of Georgetown Hilton Head Island Safe Harbour

Hispanic Alliance Homeless No More Homeless Period Project Homes of Hope, Inc. HomeWorks of America Hope In Lancaster Hopeful Horizons

Hospice and Palliative Care Foundation of South Carolina

Housing Development Corporation of Rock Hill

ICNA Relief USA, Shifa Free Clinic Institute For Child Success

Jasmine Road

Jewish Family Services of Greater Charleston Kershaw Area Resource Exchange - KARE

Kindred Hearts SC

KNOW(2)

Koinonia of Columbia

Laurens County Cancer Association



Grantee Partners

Lighthouse Ministries

Lions Vision Services

LiveWell Greenville

Loaves & Fishes

Lowcountry Food Bank

Lowcountry Legal Volunteers

Lowcountry Local First

Lowcountry Youth Services

Lutheran Family Services in the Carolinas

Meals On Wheels of Greenville

Meals on Wheels of Summerville, Inc.

Metanoia Community Development Corporation

Middle Tyger Community Center

Midlands Housing Alliance, Inc.

Midlands Mediation Center

Mill Community Ministries

Miss Ruby's Kids

Neighborhood Focus

Neighbors Together

Netroots Foundation

New Directions of Horry County

North Charleston Dental Outreach

Northside Development Corporation

One80 Place

Operation Home

Operation Sight

Our Lady of Mercy Community Outreach Services

Palmetto Community Health Care fka York County Free

Clinic

Palmetto Place Children and Youth Services

Partners For Active Living

Pendleton Place

Pickens County Advocacy Center Inc

Pickens County Meals On Wheels

Power In Changing

Pregnancy Center and Clinic of the Low Country Inc

Pride Link

Public Education Partners

Reach Out And Read (South Carolina)

Reading Partners South Carolina

Rebuild Upstate

Richland Library

RIP Medical Debt

Root & Rebound

Safe Harbor

Second Chance Bikes

Second Helpings

Senior Resources

Servants for Sight

Smith Medical Clinic

Soteria Community Development Corporation

South Carolina Appleseed Legal Justice Center

South Carolina Appleseed Legal Justice Center (SC Counts)

South Carolina Coastal Conservation League, Inc

South Carolina Environmental Law Project

South Carolina Infant Mental Health Association

South Carolina Institute of Medicine and Public Health

Southeastern Chapter National Safety Council

St. Luke's Free Medical Clinic

Step by Step Ministry Hope Project

Student Action with Farmworkers

Taylors Free Medical Clinic

Teach My People

Teachers' Supply Closet

The ARK of South Carolina

The Aspen Institute (Criminal Justice Reform Initiative)

The Center for Community Self-Help

The Dee Norton Lowcountry Children's Center

The Free Medical Clinic

The Hive Community Circle

The Naomi Project

The Sustainability Institute

The Village Group

Tri-County Cradle to Career Collaborative

Trident Literacy Association

Trident United Way

Turn 90

United Ministries

United Way Of Greenville County Incorporated (On Track

Greenville)

United Way of Horry County

United Way of Kershaw County

United Way of Lancaster

United Way of the Midlands

United Way of the Piedmont

United Way of York County

University of South Carolina (Center for Community Health

Alignment)

University of South Carolina (PASOs)

University of South Carolina Educational Foundation-

FoodShare

Vision To Learn (Charleston)

Vital Aging of Williamsburg County

Volunteers in Medicine Hilton Head Island (VIM HHI)

We Are Family

Welvista

Wholespire

Windwood Farm

WINGS

Women's Rights And Empowerment Network

YMCA of Greenville (Judson Community Center)

YouthBASE



To our grantee partners, community leaders, and fellow advocates:

Thank you for making a positive impact in the lives of all those you serve and for your **genuine care** for those experiencing poverty.

